

COMPANY ANNOUNCEMENT

27 October 2016

The following is a company announcement issued by Mizzi Organisation Finance p.l.c. pursuant to the Listing Rules of the Malta Financial Services Authority.

QUOTE

Redemption of €30,000,000 Mizzi Organisation Finance p.l.c. 6.2% Unsecured Bonds 2016-2019.

Following the company announcement published on the 12th April 2016, where the Company resolved to redeem all the outstanding Mizzi Organisation Finance p.l.c. 6.2% Unsecured Bonds 2016-2019 (MT0000211210), which bonds were issued by the Company pursuant to the Prospectus dated 29th October 2009. In line with the Prospectus, the Company announces that the bond will be redeemed in full on the 30th November 2016.

The bonds will be redeemed at par at a value of €100 per Bond. To this effect bondholders appearing on the register of the 14th November 2016 (including trading activity up to the 10th November 2016) will, in two separate payments, receive their principal amount in full, together with the interest up to the 30th November 2016.

Trading will be suspended as from the 11th November 2016.

UNQUOTE



Hugh Mercieca

Company Secretary